

Reducing Barriers
to Entry and
Increasing Demand
for FM Approved
Products Worldwide



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FM Global



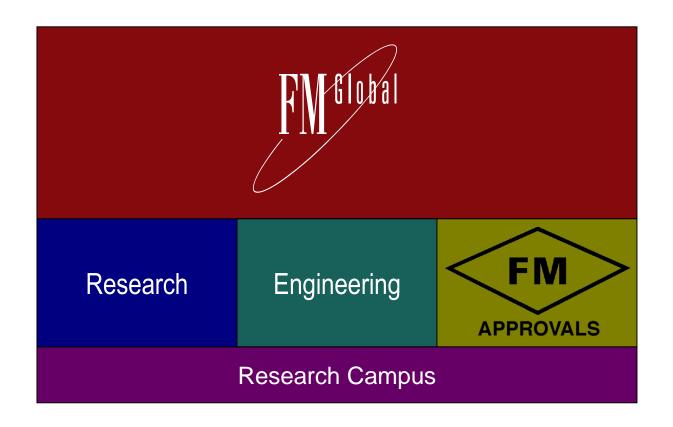
Who is FM Global?

Property Insurance Company – (largest in world)

- Founded 1835 180 year old company
- Commercial & Industrial Properties
- Headquartered in USA
- Typical policy coverage
 - Property damage
 - Business Interruption

FM Approvals





How FM Global Group Reduce Your Risk



Member of the FM Global Group Risk Study Lessons Engineering Learned Standards Solution Evaluation Manufacturers Regional Engineering **Insured Client** Test FM Methodology Approvals Research Campus

Worldwide FM Approvals' Network Approvals

Member of the FM Global Group



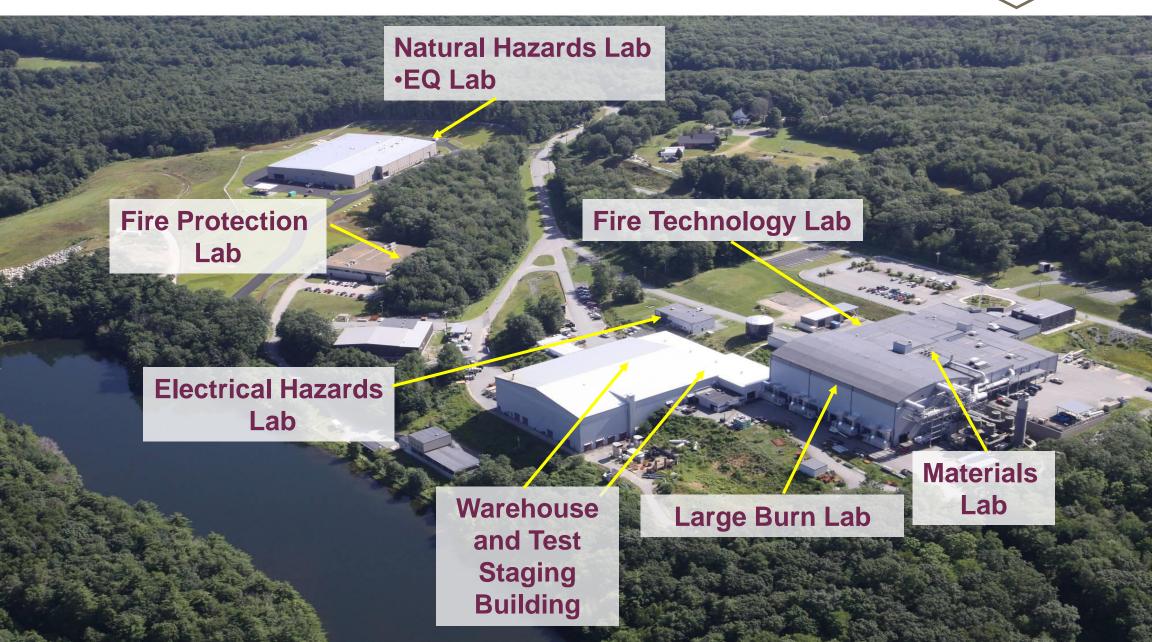
Approved Products

Years of Service

Countries
Manufacturing
Products

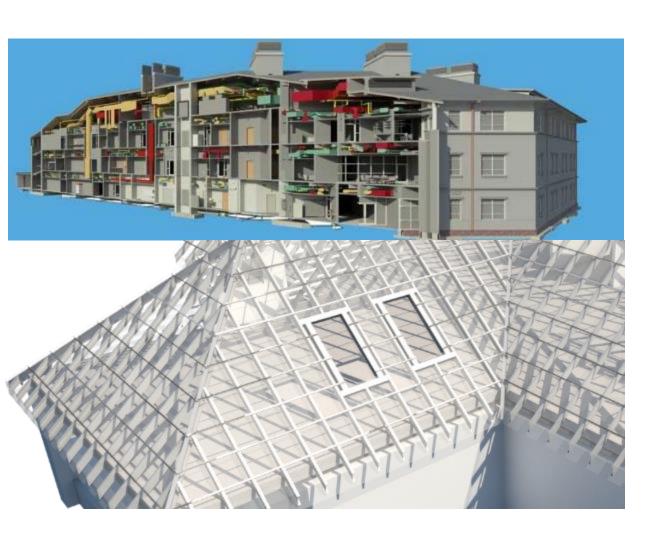
215Product Testing
Standards

Research Campus Facilities FM Approvals[®]



Loss Prevention Areas of Experimentals





Building Materials

- Focus on Roofing Systems
- Natural Hazards including Wind

Fire Protection

- Focus on Sprinklers
- Natural Hazards including Earthquake and Flood

Electrical Equipment

FM Global 'globally'



AS FM Global became global, FM Approvals became global...

And found some differences

- Lack of knowledge
- Lack of Standards
- Lack of codes
- Lack of data/statistics



FM Approvals' Strategy

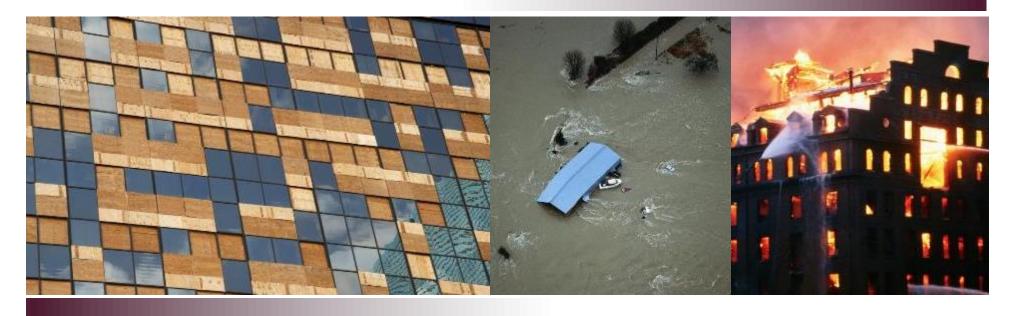


- Expand the availability of FM Approved products locally available and serviced, and accepted by local jurisdictions.
- Protect the integrity of FM Approved products, and our customer's investment.
- Enhance the awareness and acceptance of FM Approved products in targeted markets.
- Encourage the sharing of technical knowledge to develop global product testing standards.
- Continue to enhance the delivery of efficient and comprehensive services to our customers.

Philosophy Behind Our Strategy



The Majority of Loss



is Preventable

The Universe of End Users







Enhance the Awareness and Acceptance of FM Approved Products Worldwide

Agenda



Reducing Barriers to Entry and Increasing Demand for FM Approved Products Worldwide

- Education
- Sharing Knowledge
- Market Presence



How FM Global Group Helps Clients



Education

Sharing Knowledge

Market Presence



Educating the Rest of the World



- Education
- Sharing Knowledge
- Market Presence

- Collaborate with large local end-users to build resilient businesses
- Working with Regulators and local Architects and Building Designers



Sharing Knowledge and Expertise to Drive Demand



- Education
- Sharing Knowledge
- Market Presence

- Experts on Technical Committees
- Influencing and Developing Standards
- End User Education through Seminars
- Participation in Associations



National/International Standards Committees



- Active participation in over 100 National and International Standards Committees
- ABNT, ANSI, ASTM, DASMA, ASSE, NEMA, NFPA, ISO, BSI, CSA, DIN, AFNOR, CEN, GNB, IEEE, BIS, MCC, NFPA, AWWA, IEC, CWA, CSAA, EOTA, FSSA, FCIA, IWMA, EGOLF, GB

Influencing standards development and testing protocols

FM Approvals[®]

Member of the FM Global Group

Success cases in So. America



- Active participation in standardizations ABNT
- MoU with ABNT Certificadora in order to meet brazilian requirements INMETRO
- Participation in the technical committee and board of directors in Sprinkler Brazilian Association – ABSpk
- Brazil Sprinkler Institute ISB presidency FM Global
- Parliamentary front FM Global

Success cases in So. America



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Standards Influencing in Latin America



- Worked with ABNT to develop a new sprinkler standard based on FM Approvals sprinkler testing methodology
- New Brazilian Sprinkler standard published December 2015

Improving Adoption of Fire Protection in Brazil

Success cases in So. America



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Memorandum of Understanding



- MOU with ABNT of Brazil in the area of Electrical systems and Sprinklers.
- Training of ABNT technical staff
- FM Approvals certification MARK accepted by Inmetro for electrical systems for HazLoc and for Sprinklers in Brazil
- Eliminated barrier to entry for FM Approved products to receive
 ABNT certification mark

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Brazilian Sprinkler Association



- ABSpk was founded in 2011 with basic objective of promoting the use of sprinklers in the national market
- ABSpk promotes regular courses, seminars, congresses in order to educate and raise awareness
- ABSpk has 64 member currently
- Certification bodies
- Insurance companies
- Manufacturer of all products involved with sprinkler systems
- Designers
- Architects

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FM Global actuation



- FM Global is a founding partner of ISB Brazilian Sprinkler Institute
- ISB is a non profit organization
- With a main goal of disseminating information related to fire fighting, specially through the use of sprinklers
- Gathering information = making statistics

- Parliamentary front founded in 2015 in the Brazil National Congress
- It is a miscellaneous parliamentary front of Fire Safety
- Our political voice to talk about our interests in Fire Safety

Lessons Learned



- 1) Define people of interest to the cause you want to implement
- 2) Call their attention to the problem
- 3) Educate inside
- 4) Define common objectives for all people of interest
- 5) Join all together to send the message to the society
- 6) 'Attack' in all fronts

Market Presence



- Education
- Sharing Knowledge
- Market Presence

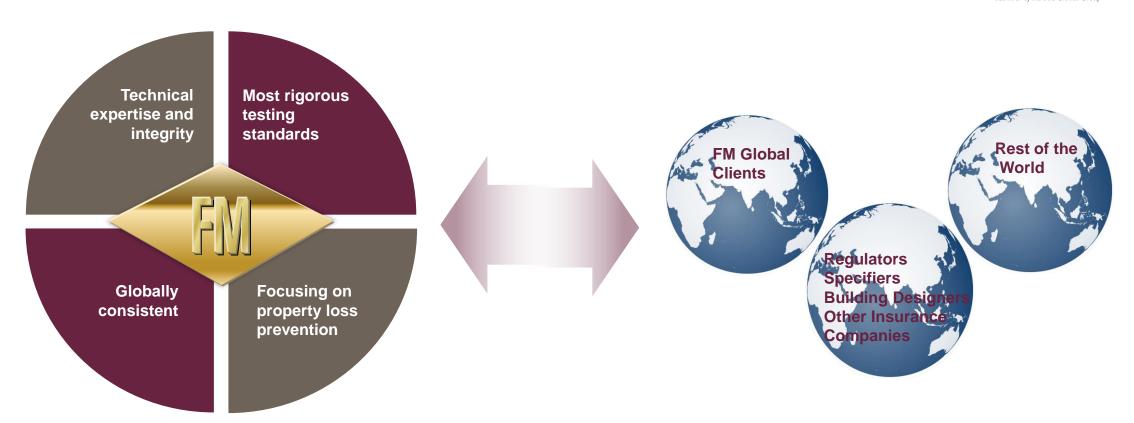
 Raising awareness with FM Diamond MARK of excellence

 Raising brand recognition with Tradeshows



FM Approvals Growing the Competitive Difference





Grow Our Influence, Grow the Market!

Grow Our Influence



Continue to support FM Global and educate key stakeholders

Continue to influence product testing standards

Increase brand recognition of the FM Diamond:

Continue to expand the our influence in targeted countries / regions

Improve our recognition and creditability within all major associations.

Continue to expand the our influence in Brazil, Argentina and Colombia in the fire protection area



